

December 13, 2021 HFAVC MEETING AGENDA

I. Call to Order

- A. Roll Call
- B. Notice and Proof of Publication

II. Consideration and Approval of Minutes of Previous Meeting

- A. September 13, 2021

III. Miscellaneous Administrative and Financial Matters

- A. Payment of invoices and other miscellaneous financial matters
- B. Review Current Financials and Need for Audit

IV. Unfinished Business- *None*

V. New Business

- A. Consideration of proposed Resolution No. 2021-04 to issue bonds for Clyde Morris Landings Senior Living- Phase II project entitled:

RESOLUTION AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$10,500,000 IN PRINCIPAL AMOUNT OF HOUSING FINANCE AUTHORITY OF VOLUSIA COUNTY, FLORIDA HOUSING REVENUE BONDS (CLYDE MORRIS LANDINGS SENIOR LIVING – PHASE II), SERIES 2021 (THE “BONDS”) AND AUTHORIZING THE EXECUTION AND DELIVERY OF A TRUST INDENTURE; FUNDING AND LOAN AGREEMENT, FINANCING AGREEMENT, LAND USE RESTRICTION AGREEMENT, FEE GUARANTY AND ENVIRONMENTAL INDEMNITY AGREEMENT, AND FIRST [LEASEHOLD] MORTGAGE, ASSIGNMENT OF RENTS AND SECURITY AGREEMENT RELATING TO THE SALE OF THE BONDS; APPROVING AND AUTHORIZING THE EXECUTION AND DELIVERY OF CERTAIN ADDITIONAL AGREEMENTS NECESSARY OR DESIRABLE IN CONNECTION WITH THE ISSUANCE OF AND PROVISION OF SECURITY

FOR THE BONDS; APPOINTING A TRUSTEE WITH RESPECT TO THE BONDS AND A COMPLIANCE AGENT WITH RESPECT TO THE PROJECT; PROVIDING THAT SUCH BONDS SHALL BE ISSUED IN CERTIFICATED FORM; AUTHORIZING THE AWARD OF THE BONDS AND PROVIDING AN EFFECTIVE DATE.

VI. Any other business to come before the Authority

VII. Adjourn